

May 10, 2018

BSE Limited
Department of Corporate Service- Listing
P J Towers
Dalal Street,
Mumbai - 400 001

Sub: Audited Financial Results for the half year / year ended March 31, 2018

Dear Sirs,

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 8.95% Secured Redeemable Non-Convertible Debentures PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 and
- 20,000 9.75% Secured Redeemable Non-Convertible Debentures PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075
- 22,500 Secured Redeemable Non-Convertible Debentures PPD 5 (Series I to IX) as below:

Series I: (RUPPL-7.01%-28-9-18-PVT)	ISIN: INE936D07083
Series II: (RUPPL-7.25%-29-8-19-PVT)	ISIN: INE936D07091
Series III: (RUPPL-7.33%-28-2-20-PVT)	ISIN: INE936D07109
Series IV: (RUPPL-7.40%-29-7-20-PVT)	ISIN: INE936D07117
Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
Series VI: (RUPPL-7.65%-29-8-22-PVT)-	ISIN: INE936D07133
Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

In terms of Regulation 52(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Company will submit its audited financial results for the half year/year ended March 31, 2018 within the specified period of 60 days from the end of the financial year.

Thanking You,

Yours faithfully,

For Reliance Utilities And Power Private Limited

Rina Goda

Company Secretary

ICSI Membership No. A 21532

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