

April 1, 2016

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Dear Sir,

Subject: Notice of due date for payment of interest

This has reference to the 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 of the Company listed on the Wholesale Debt Market Segment of the Exchange.

Please note that Interest payment for the captioned Debentures is due on April 26, 2016. You are requested to take it on record.

Thanking you,

Yours faithfully,

For Reliance Utilities And Power Private Limited

Dinesh P. Lahoti Secretarial Officer