

March 14, 2017

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Subject: Notice of Due Dates for payment of interest and Record Dates

Dear Sir,

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 8.95% Secured Redeemable Non-Convertible Debentures PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 and
- 20,000 9.75% Secured Redeemable Non-Convertible Debentures PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075

A statement giving the due dates for payment of interest during the period April 1, 2017 to March 31, 2018 and the Record Dates is enclosed. You are requested to take it on record and inform your members accordingly.

This intimation is given in terms of Regulations 50(1) and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Reliance Utilities And Power Private Limited

Company Secretary

Encl: as above

Copy

to:

Mr. Nitin Ambure, National Securities Depository Ltd. Mr. Ramkumar, Central Depository Services (I) Ltd.

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Mr. Makarand Kulkarni, Axis Trustee Services Limited -

Debenture Trustee Mr. S P Venu, Karvy Computershare Pvt. Ltd.

for information

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560



## Record Dates for interest payment during the period April 1, 2017 to March 31, 2018

NISI	DEBENTURE SERIES	ST	SEC	% OF INTEREST	BC/ RD	PURPOSE	RECORD DATE	DUE DATE FOR PAYMENT OF INTEREST
INE936D07067	PPD 3	DB	RUPPL-8.95%- 26-04-23-PVT	8.95%	RD	Payment of Interest	April 11, 2017	April 26, 2017
INE936D07075	PPD 4	DB	RUP-9.75%-2-8- 2024-PVT	9.75%	RD	Payment of Interest	July 20, 2017	August 4, 2017





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