Jamnagar Utilities & Power Private Limited

(Formerly Reliance Utilities And Power Private Limited) CIN: U40100GJ1991PTC051130

April 11, 2019

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

Central Depository Services (India) Limited A Wing, 25th Floor, Marathon Futurex, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel (E) Mumbai – 400013

Dear Sirs,

Ref: SEBI circulars Ref Nos. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended March 31, 2019

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 8.95% Secured Redeemable Non-Convertible Debentures PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067
- 20,000 9.75% Secured Redeemable Non-Convertible Debentures PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075
- 18,750 Secured Redeemable Non-Convertible Debentures PPD 5 (Series II to IX) as below:

Series II: (RUPPL-7.25%-29-8-19-PVT)	ISIN: INE936D07091
Series III: (RUPPL-7.33%-28-2-20-PVT)	ISIN: INE936D07109
Series IV: (RUPPL-7.40%-29-7-20-PVT)	ISIN: INE936D07117
Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
Series VI: (RUPPL-7.65%-29-8-22-PVT)-	ISIN: INE936D07133
Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

With reference to Clause 3.1.2 of the aforesaid SEBI Circular No. CIR/IMD/DF 1/67/2017, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Corporate Office:- 5th Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 40004 Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.jupl.co.in

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Kindly take the same on record.

Thanking you,

Yours faithfully,

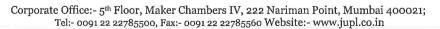
For Jamnagar Utilities & Power Private Limited

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Rina Goda Company Secretary ICSI Membership No. A21532

Encl: a/a

CC: 1. Axis Trustee Services Limited





Annexure I

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Name of the Debenture Trustee
Jamnagar Utilities & Power Private Limited	INE936D07067 (PPD 3)	April 26, 2013	April 26, 2023	8.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07075 (PPD 4)	August 4, 2014	August 2, 2024	9.75%	Annual	×	2000	2000	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07091 (PPD 5 Series II)	August 29, 2017	August 29, 2019	7.25%	Yearly		300	300	Axis Trustee Services Limited
	INE936D07109 (PPD 5 Series III)	August 29, 2017	February 28, 2020	7.33%	Yearly and on Redemption date		225	225	
	INE936D07117 (PPD 5 Series IV)	August 29, 2017	July 29, 2020	7.40%	Yearly and on Redemption date	(1 .)	225	225	
	INE936D07125 ((PPD 5 Series V)	August 29, 2017	May 27, 2022	7.60%	Yearly and on Redemption date	•	175	175	
	INE936D07133 (PPD 5 Series VI)	August 29, 2017	August 29, 2022	7.65%	Yearly	*	225	225	
	INE936D07141 (PPD 5 Series VII)	August 29, 2017	December 29, 2022	7.65%	Yearly and on Redemption date		275	275	
	INE936D07158 (PPD 5 Series VIII)	August 29, 2017	February 28, 2023	7.67%	Yearly and on Redemption date		175	175	
	INE936D07166 (PPD 5 Series IX)	August 29, 2017	June 29, 2023	7.70%	Yearly and on Redemption date	-	275	275	

