

Jamnagar Utilities & Power Private Limited

(Formerly Reliance Utilities And Power Private Limited)

CIN: U40100GJ1991PTC051130

April 11, 2019

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Dear Sirs,

Ref: SEBI circulars Ref Nos. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended March 31, 2019

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075
- 18,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series II to IX) as below:

| | |
|--|--------------------|
| Series II: (RUPPL-7.25%-29-8-19-PVT) | ISIN: INE936D07091 |
| Series III: (RUPPL-7.33%-28-2-20-PVT) | ISIN: INE936D07109 |
| Series IV: (RUPPL-7.40%-29-7-20-PVT) | ISIN: INE936D07117 |
| Series V: (RUPPL-7.60%-27-5-22-PVT) | ISIN: INE936D07125 |
| Series VI: (RUPPL-7.65%-29-8-22-PVT)- | ISIN: INE936D07133 |
| Series VII: (RUPPL-7.65%-29-12-22-PVT) | ISIN: INE936D07141 |
| Series VIII: (RUPPL-7.67%-28-2-23-PVT) | ISIN: INE936D07158 |
| Series IX: (RUPPL-7.70%-29-6-23-PVT) | ISIN: INE936D07166 |

With reference to Clause 3.1.2 of the aforesaid SEBI Circular No. CIR/IMD/DF-1/67/2017, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.



Corporate Office:- 5th Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

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Kindly take the same on record.

Thanking you,

Yours faithfully,

For Jamnagar Utilities & Power Private Limited

Rina Goda

Rina Goda
Company Secretary
ICSI Membership No. A21532



Encl: a/a

CC: 1. Axis Trustee Services Limited

Annexure I

| Name of the Issuer | ISIN Number | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. in crore) | Amount outstanding (Rs. in crore) | Name of the Debenture Trustee |
|--|-------------------------------------|-----------------|-------------------|-------------|-------------------------------|------------------------|------------------------------|-----------------------------------|-------------------------------|
| Jamnagar Utilities & Power Private Limited | INE936D07067 (PPD 3) | April 26, 2013 | April 26, 2023 | 8.95% | Annual | - | 2000 | 2000 | Axis Trustee Services Limited |
| Jamnagar Utilities & Power Private Limited | INE936D07075 (PPD 4) | August 4, 2014 | August 2, 2024 | 9.75% | Annual | - | 2000 | 2000 | Axis Trustee Services Limited |
| Jamnagar Utilities & Power Private Limited | INE936D07091 (PPD 5 Series II) | August 29, 2017 | August 29, 2019 | 7.25% | Yearly | - | 300 | 300 | Axis Trustee Services Limited |
| | INE936D07109 (PPD 5 Series III) | August 29, 2017 | February 28, 2020 | 7.33% | Yearly and on Redemption date | - | 225 | 225 | |
| | INE936D07117 (PPD 5 Series IV) | August 29, 2017 | July 29, 2020 | 7.40% | Yearly and on Redemption date | - | 225 | 225 | |
| | INE936D07125 (PPD 5 Series V) | August 29, 2017 | May 27, 2022 | 7.60% | Yearly and on Redemption date | - | 175 | 175 | |
| | INE936D07133 (PPD 5 Series VI) | August 29, 2017 | August 29, 2022 | 7.65% | Yearly | - | 225 | 225 | |
| | INE936D07141 (PPD 5 Series VII) | August 29, 2017 | December 29, 2022 | 7.65% | Yearly and on Redemption date | - | 275 | 275 | |
| | INE936D07158 (PPD 5 Series VIII) | August 29, 2017 | February 28, 2023 | 7.67% | Yearly and on Redemption date | - | 175 | 175 | |
| | INE936D07166 (PPD 5 Series IX) | August 29, 2017 | June 29, 2023 | 7.70% | Yearly and on Redemption date | - | 275 | 275 | |

