

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

October 10, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compound,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Dear Sirs,

Ref: Clause 9.1(a) of Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) issued by Securities and Exchange Board of India

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended September 30, 2023

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174; and
- 3,35,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (JUPPL-7.90%-10-8-28-PVT) – ISIN: INE936D07182

With reference to Clause 9.1(a) of Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) issued by SEBI read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

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Kindly take the same on record.

Thanking you,
Yours faithfully,

For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary
(ICSI Membership No. F3780)

Encl: As above

CC: Axis Trustee Services Limited, Debenture Trustee

Jamnagar Utilities & Power Private Limited

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Name of the Debenture Trustee
Jamnagar Utilities & Power Private Limited	INE936D07067 (PPD 3)	April 26, 2013	April 26, 2023	8.95%	Annual	-	2000	0	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07075 (PPD 4)	August 4, 2014	August 2, 2024	9.75%	Annual	-	2000	2000	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07166 (PPD 5 Series IX)	August 29, 2017	June 29, 2023	7.70%	Yearly and on Redemption date	-	275	0	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07174 (PPD 6)	September 29, 2021	September 29, 2026	6.40%	Annual	-	4000	4000	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07182 (PPD 7)	August 10, 2023	August 10, 2028	7.90%	Annual	-	3350	3350	Axis Trustee Services Limited

For Jamnagar Utilities & Power Private Limited

Vijay Agarwal
Company Secretary
(ICSI Membership No. F3780)