

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

August 1, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir(s),

Sub: Outcome of Board Meeting held on August 1, 2023

Ref: Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) - ISIN: INE936D07166; and
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

Further to our letter dated July 27, 2023, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. August 1, 2023 has, *inter-alia*, approved raising of funds by way of issue of listed / unlisted, secured / unsecured, redeemable, non-convertible debentures aggregating upto Rs. 4,000 crore (Rupees Four Thousand Crore only) on private placement basis, in one or more tranches / series.

The meeting of the Board of Directors concluded at 3:45 p.m.

Please take the same on record.

Thanking you,
Yours faithfully,

For Jamnagar Utilities & Power Private Limited

Paras Bhansali
Chief Financial Officer

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat