Jamnagar Utilities & Power Private Limited

(Formerly Reliance Utilities And Power Private Limited) CIN: U40100GJ1991PTC051130

April 27, 2020

BSE Limited Department of Corporate Service - Listing P J Towers Dalal Street, Mumbai - 400 001

Dear Sirs,

Sub: Certificate pursuant to Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended March 31, 2020

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 8.95% Secured Redeemable Non-Convertible Debentures PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 9.75% Secured Redeemable Non-Convertible Debentures PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 13,500 Secured Redeemable Non-Convertible Debentures PPD 5 (Series IV to IX) as below:

2250 Series IV: (RUPPL-7.40%-29-7-20-PVT)	ISIN: INE936D07117
1750 Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
2250 Series VI: (RUPPL-7.65%-29-8-22-PVT)	ISIN: INE936D07133
2750 Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
2750 Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

We send herewith the Compliance Certificate duly signed by the Compliance Officer of the Company and authorized representative of KFin Technologies Private Limited (Formerly Karvy Fintech Private Limited), Registrar and Share Transfer Agent of the Company, certifying compliance with the requirement of Regulation 7(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended March 31, 2020.

Please take the same on record.

Thanking you,

Yours faithfully,

For Jamnagar Utilities & Power Private Limited

fwda Rina Goda

Rina Goda [°] Company Secretary and Compliance Officer ICSI Membership No. A21532

Encl: a/a

Corporate Office:- 5th Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.jupl.co.in

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This is to certify that the activities in relation to both physical and electronic share/ debenture transfer facility pertaining to Jamnagar Utilities & Power Private Limited, are maintained by the Company's Registrar and Share Transfer Agent, KFin Technologies Private Limited (formerly Karvy Fintech Private Limited), a SEBI approved category – I, Registrar and Share Transfer Agent registered with Securities and Exchange Board of India (SEBI) vide Registration No. INR000000221.

For Jamnagar Utilities & Power Private For KFin Technologies Private Limited

Rina^JGoda Company Secretary (ICSI Membership No. A21532)

S P Venugopal **General Manager**

Corporate Office:- 5th Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.jupl.co.in