

May 12, 2017

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Subject: Publication of Audited Results

Dear Sir,

This has reference to the 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 and 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075 of the Company listed on the Wholesale Debt Market Segment of the Exchange.

In terms of Regulation 52 (2) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Company will submit its audited results for the half year/ year ended March 31, 2017 within the specified period of 60 days from the end of the financial year.

Thanking you, Yours faithfully,

For Reliance Utilities And Power Private Limited

Rina Goda Company Secretary