

Jamnagar Utilities & Power Private Limited

(Formerly Reliance Utilities And Power Private Limited)

CIN: U40100GJ1991PTC051130

April 17, 2019

BSE Limited
Department of Corporate Service- Listing
P J Towers
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Sub: Certificate pursuant to Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended March 31, 2019

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 18,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series II to IX) as below:

| | |
|--|--------------------|
| Series II: (RUPPL-7.25%-29-8-19-PVT) | ISIN: INE936D07091 |
| Series III: (RUPPL-7.33%-28-2-20-PVT) | ISIN: INE936D07109 |
| Series IV: (RUPPL-7.40%-29-7-20-PVT) | ISIN: INE936D07117 |
| Series V: (RUPPL-7.60%-27-5-22-PVT) | ISIN: INE936D07125 |
| Series VI: (RUPPL-7.65%-29-8-22-PVT)- | ISIN: INE936D07133 |
| Series VII: (RUPPL-7.65%-29-12-22-PVT) | ISIN: INE936D07141 |
| Series VIII: (RUPPL-7.67%-28-2-23-PVT) | ISIN: INE936D07158 |
| Series IX: (RUPPL-7.70%-29-6-23-PVT) | ISIN: INE936D07166 |

We send herewith the Compliance Certificate duly signed by the Compliance Officer of the Company and authorized representative of Karvy Fintech Private Limited (formerly Karvy Computershare Private Limited), Registrar and Share Transfer Agent of the Company, certifying compliance with the requirement of Regulation 7(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Please take the same on record.

Thanking You,

Yours faithfully,

For **Jamnagar Utilities & Power Private Limited**

R. Goda

Rina Goda

Company Secretary and Compliance Officer

ICSI Membership No. A21532



Corporate Office:- 5th Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

Jamnagar Utilities & Power Private Limited

(Formerly Reliance Utilities And Power Private Limited)

CIN: U40100GJ1991PTC051130

April 17, 2019

BSE Limited
Department of Corporate Service- Listing
P J Towers
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Ref: Certificate pursuant to Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended March 31, 2019

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 18,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series II to IX) as below:

| | |
|--|--------------------|
| Series II: (RUPPL-7.25%-29-8-19-PVT) | ISIN: INE936D07091 |
| Series III: (RUPPL-7.33%-28-2-20-PVT) | ISIN: INE936D07109 |
| Series IV: (RUPPL-7.40%-29-7-20-PVT) | ISIN: INE936D07117 |
| Series V: (RUPPL-7.60%-27-5-22-PVT) | ISIN: INE936D07125 |
| Series VI: (RUPPL-7.65%-29-8-22-PVT)- | ISIN: INE936D07133 |
| Series VII: (RUPPL-7.65%-29-12-22-PVT) | ISIN: INE936D07141 |
| Series VIII: (RUPPL-7.67%-28-2-23-PVT) | ISIN: INE936D07158 |
| Series IX: (RUPPL-7.70%-29-6-23-PVT) | ISIN: INE936D07166 |

This is to certify that the activities in relation to both physical and electronic share/ debenture transfer facility pertaining to Jamnagar Utilities & Power Private Limited, are maintained by the Company's Registrar and Share Transfer Agent, Karvy Fintech Private Limited (formerly Karvy Computershare Private Limited), a SEBI approved category – I, Registrar and Share Transfer Agent registered with Securities and Exchange Board of India (SEBI) vide Registration No. INR000000221.

For Jamnagar Utilities & Power Private Limited For Karvy Fintech Private Limited

Rina Goda

Rina Goda
Company Secretary and Compliance Officer
ICSI Membership No.: A21532



S P Venugopal

S P Venugopal
General Manager



Corporate Office:- 5th Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat