

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 30, 2024

Dear Sirs,

Sub: Details of Non-convertible Debentures for the Financial Year 2023-24

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023)

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174; and
- 3,35,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (JUPPL-7.90%-10-8-28-PVT) – ISIN: INE936D07182.

A disclosure on Non-Convertible Debentures for the financial year 2023-24 in the format as prescribed in the captioned SEBI Master Circular is attached.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Paras Bhansali
Chief Financial Officer

Jamnagar Utilities & Power Private Limited

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE936D07067 (PPD 3)	26/04/2013	11/05/2013	20,000	First issue	BSE Limited
2	INE936D07075 (PPD 4)	04/08/2014	21/08/2014	20,000	First issue	BSE Limited
3	INE936D07166 (PPD 5 – Series IX)	29/08/2017	11/09/2017	2,750	First issue	BSE Limited
4	INE936D07174 (PPD 6)	29/09/2021	01/10/2021	40,000	First issue	BSE Limited
5	INE936D07182 (PPD 7)	10/08/2023	11/08/2023	3,35,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchanges': BSE Limited:

PPD 3	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130510-18
PPD 4	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20140820-9
PPD 5 Series IX	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20170908-14
PPD 6	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211001-16
PPD 7	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230811-29

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1	INE936D07067 (PPD 3)	April 11, 2023	Interest/ Redemption	April 26, 2023
2	INE936D07166 (PPD 5 – Series IX)	June 14, 2023	Interest/ Redemption	June 29, 2023*
3	INE936D07075 (PPD 4)	July 20, 2023	Interest	August 4, 2023
4	INE936D07174 (PPD 6)	September 14, 2023	Interest	September 29, 2023

*Coupon Payment Date i.e. June 29, 2023 was declared as a public holiday, a non-business day. Hence, interest and principal was paid on the immediately preceding Business Day which will be the Coupon Payment Date i.e. June 28, 2023.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07067 (PPD 3)	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2023	Verified	21/07/2023
	Care Ratings Limited	AAA	Stable	Reaffirm	18/07/2023	Verified	18/07/2023
INE936D07075 (PPD 4)	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2014	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	03/08/2023	Verified	04/08/2023
INE936D07166 (PPD 5 – Series IX)	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2023	Verified	21/07/2023
	Care Ratings Limited	AAA	Stable	Reaffirm	18/07/2023	Verified	18/07/2023
INE936D07174 (PPD 6)	Crisil Ratings Limited	AAA	Stable	Reaffirm	22/09/2021	Verified	30/09/2021
	Care Ratings Limited	AAA	Stable	Reaffirm	03/08/2023	Verified	04/08/2023
INE936D07182 (PPD 7)	Crisil Ratings Limited	AAA	Stable	New	31/07/2023	Verified	08/08/2023
	Care Ratings Limited	AAA	Stable	New	02/08/2023	Verified	11/10/2023

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE936D07067 (PPD 3)	Crisil Ratings Limited	AAA	-	-	22/04/2013	Verified	07/05/2014
	Care Ratings Limited	AAA	Stable	-	25/03/2019	Verified	29/07/2022
INE936D07075 (PPD 4)	Crisil Ratings Limited	AAA	-	-	21/07/2014	Verified	07/08/2014
	Care Ratings Limited	AAA	Stable	Reaffirm	25/07/2023	Verified	26/07/2023
INE936D07166 (PPD 5 – Series IX)	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	25/03/2019	Verified	29/07/2022
INE936D07174 (PPD 6)	Care Ratings Limited	AAA	Stable	Reaffirm	25/07/2023	Verified	26/07/2023
INE936D07182 (PPD 7)	-	-	-	-	-	-	-

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5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE936D07067 (PPD 3)	April 11, 2023	Payment of Interest/ Redemption	April 26, 2023	Yes
2	INE936D07166 (PPD 5 – Series IX)	June 14, 2023	Payment of Interest/ Redemption	June 29, 2023*	Yes
3	INE936D07075 (PPD 4)	July 20, 2023	Interest	August 4, 2023	Yes
4	INE936D07174 (PPD 6)	September 14, 2023	Interest	September 29, 2023	Yes

*Coupon Payment Date i.e. June 29, 2023 was declared as a public holiday, a non-business day. Hence, interest and principal was paid on the immediately preceding Business Day which will be the Coupon Payment Date i.e. June 28, 2023.

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b) Details of interest payments:

Sl. No.	Particulars	PPD-3	PPD-4	PPD-5 -Series IX	PPD-6
1	ISIN	INE936D07067	INE936D07075	INE936D07166	INE936D07174
2	Issue size (in Rs.)	2000,00,00,000	2000,00,00,000	275,00,00,000	4000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	179,00,00,000	195,00,00,000	17,57,81,506	256,00,00,000
4	Frequency - quarterly/ monthly / yearly	Yearly (Annual and on Redemption Date)	Yearly	Yearly (Annual and on Redemption Date)	Yearly
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	11/04/2023	20/07/2023	14/06/2023	14/09/2023
8	Due date for interest payment (DD/MM/YYYY)	26/04/2023	04/08/2023	28/06/2023	29/09/2023
9	Actual date for interest payment (DD/MM/YYYY)	26/04/2023	04/08/2023	28/06/2023	29/09/2023
10	Amount of interest paid (in Rs.)	179,00,00,000	195,00,00,000	17,57,81,506	256,00,00,000
11	Date of last interest payment	26/04/2022	04/08/2022	29/08/2022	29/09/2022
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

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c) Details of redemption payments:

Sl. No.	Particulars	PPD 3	PPD 5 Series IX
1	ISIN	INE936D07067	INE936D07166
2	Type of redemption (full/partial)	Full	Full
3	If partial redemption, then	Not Applicable	Not Applicable
	a. By face value redemption	-	-
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	Not Applicable	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable	Not Applicable
9	Due date for redemption/maturity	26/04/2023	28/06/2023
10	Actual date for redemption (DD/MM/YYYY)	26/04/2023	28/06/2023
11	Amount redeemed	2000,00,00,000	275,00,00,000
12	Outstanding amount (Rs.)	0	0
13	Date of last Interest payment	26/04/2022	29/08/2022

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6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue Size	Due Date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of debenture trustee (yes/no)	Date of Verification
NIL						

Thanking you,

Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Paras Bhansali
Chief Financial Officer